Entered on Docket
July 29, 2010
GLORIA L. FRANKLIN, CLERK
U.S BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA Aram Ordubegian (SBN 185142) 1 FILED Andy S. Kong (SBN 243933) M. Douglas Flahaut (SBN 245558) 2 ARENT FOX LLP JUL 28 2010 555 West Fifth Street, 48th Floor 3 Los Angeles, CA 90013-1065 BANKRUPTCY COURT OAKLAND, CALIFORNIA 213.629.7400 4 Telephone: Facsimile: 213.629.7401 Email: 5 ordubegian.aram@arentfox.com kong.andy@arentfox.com flahaut.douglas@arentfox.com 6 7 Proposed General Bankruptcy and Restructuring Attorneys for Debtor and Debtor in Possession 8 9 UNITED STATES BANKRUPTCY COURT 10 NORTHERN DISTRICT OF CALIFORNIA 11 OAKLAND DIVISION 12 Case No. 4:10-bk-48268-RJN In re: 13 Hi-Five Enterprises, LLC, a California Chapter 11 14 limited liability company, ORDER DIRECTING JOINT 15 ADMINISTRATION OF RELATED CASES Debtor and Debtor-In-PURSUANT TO FEDERAL RULE OF Possession. 16 **BANKRUPTCY PROCEDURE 1015(B) AND** LOCAL BANKRUPTCY RULE 1015-1(B) 17 18 Hearing 19 DATE: July 28, 2010 20 TIME: 11:30 a.m. 21 PLACE: Courtroom 220 1300 Clay Street 22 Oakland, CA 94612 23 24 25 IN THIS DISTRICT, AT OAKLAND, CALIFORNIA, ON THE DATE INDICATED 26 **BELOW:** 27 On July 28, 2010 at 11:30 a.m., a hearing was held before the Honorable Randall J. 28 Newsome, United States Bankruptcy Judge, to consider the Emergency Motion for Order ARENT FOX LLP ATTORNEYS AT LAW Los Angeles LA/303277.1 Doc# 23 Filed: 07/28/10 Entered: 07/29/10 14:49:37 Page 1 of 8 Case: 10-48268

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Directing Joint Administration of Related Cases Pursuant to Federal Rule of Bankruptcy Procedure 1015(B) and Local Bankruptcy Rule 1015-1(B) (the "Motion") filed by Hi-Five Enterprises, LLC ("Hi-Five") and joined in by its debtor affiliates, One South Lake Street, LLC ("One South") and Wild Game Ng, LLC ("Wild Game", and collectively with Hi-Five and One South, the "Debtors"). The Debtors appeared through their counsel of record, Aram Ordubegian of Arent Fox LLP. All other appearances are as reflected on the record.

The Court has reviewed and considered the Motion; the notice of the Motion; the Declaration of Barney Ng filed in support of the Motion; all other documents submitted in connection with the Motion; all arguments and representations of counsel at the hearing; and the record in these cases. Based upon that review and consideration, the Court finds that: (1) notice of Motion was adequate and appropriate under the circumstances and no other notice need be given; (2) Hi-Five, One South and Wild Game are all affiliates of one another as defined under Bankruptcy Code section 101(2)(B) and (D); (3) there will be no material prejudice to creditors if these estates are jointly administered; (4) the Court may protect the rights of individual creditors if and when the need arises; and (5) other good and sufficient cause exists for granting the relief requested in the Motion.

THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** in its entirety;
- 2. The Cases shall be jointly administered. The captions of the Cases shall be modified to reflect the joint administration of these Cases in the form set forth in Exhibit 1 attached hereto:
- 3. The Clerk of the Court shall maintain a single docket for all of the Debtors' pending chapter 11 cases and for filing, lodging, and docketing the pleadings, orders, and all other papers (including notices of hearings in any of the cases) filed in these cases, all of which will be filed under the case number assigned to Hi-Five, using a form of caption in substantially the form attached hereto as Exhibit 1;
- 4. The Debtors and other parties in interest shall be authorized, but not required, to combine notices to the Debtors' creditors.

5. Proofs of claim shall be captioned and filed against the particular estate against which a claim is asserted and separate claims registers for each estate shall be maintained.
6. Hi-Five, One South and Wild Game shall each file separate Schedules of Assets

and Liabilities and Statements of Financial Affairs.

- 7. After entry of this Order, the Debtors shall transmit to all known creditors of each estate a notice setting forth the pertinent information with respect to the joint administration which notice may be combined with other notices to creditors.
- 8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Cases.
- 9. The terms of this Order shall be immediately effective and enforceable upon its entry.

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ARENT FOX LLP ATTORNEYS AT LAW LOS ANGELES **EXHIBIT 1**

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UNITED STATES BANKRUPTCY COURT 1 NORTHERN DISTRICT OF CALIFORNIA 2 OAKLAND DIVISION 3 4 In re: 5 HI-FIVE ENTERPRISES, LLC, a 6 California limited liability company; ONE SOUTH LAKE STREET, LLC, a 7 Nevada limited liability company; and WILD GAME NG, LLC, a Nevada 8 limited liability company d/b/a The Siena 9 Hotel Spa & Casino, 10 Debtors. 11 [] Affects all Debtors 12 [] Applies only to Hi-Five Enterprises, 13 [] Applies only to One South Lake Street, LLC 14 15 [] Applies only to Wild Game Ng, LLC 16 17 18 19 20 21 22 23 24 25

Case No.: 4:10-bk-48268-RJN

[Jointly Administered with Case Nos. 4:10-bk-48272-RJN and 4:10-bk-48270-RJN]

Chapter 11

ARENT FOX LLP ATTORNEYS AT LAW Los Angeles

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